

Woolston Consulting Group, LLC Business Client Portal Application

In the interest of facilitating our services to your company, we maintain confidential client data in an online and onsite Internet Portal maintained and supported both by Woolston Consulting, LLC and Thomson Reuters. Our firm employs measures in the use of computer technology designed to maintain data security. While we will use reasonable efforts to keep such communications secure in accordance with our obligations under applicable laws and professional standards, you recognize and accept that we have no control over the unauthorized interception of these communications once they have been posted on the portal and consent to our use of these electronic devices during this engagement. Further, you acknowledge and consent to the maintenance of your confidential client data on the portal maintained and supported by the parties above. Additionally, you also consent to immediately notify Woolston Consulting, LLC when you experience changes in personnel which may have access to your side of the portal.

Client Agreement to Creation of Client Portal

Client/Business Name(s):	<input type="text"/>		
Name of Signer:	<input type="text"/>	Date:	<input type="text"/>
	<hr/>		
	Signature		

In order to create your Client Portal we need you to identify one person to be your company designee and any other persons to have access to the Client Portal .

(Note all authorized users of your Client Portal will have access to any information posted to the portal).

Company Designee Name

Name:	<input type="text"/>		
Phone:	<input type="text"/>	Cell Phone:	<input type="text"/>
E-mail Address:	<input type="text"/>		

Other Client Users

Name:	<input type="text"/>		
Phone:	<input type="text"/>	Cell Phone:	<input type="text"/>
E-mail Address:	<input type="text"/>		

Name:	<input type="text"/>		
Phone:	<input type="text"/>	Cell Phone:	<input type="text"/>
E-mail Address:	<input type="text"/>		