

Woolston Consulting Group, LLC Individual Client Portal Application

In the interest of facilitating our services to your company, we maintain confidential client data in an online and onsite Internet Portal maintained and supported both by Woolston Consulting, LLC and Thomson Reuters. Our firm employs measures in the use of computer technology designed to maintain data security. While we will use reasonable efforts to keep such communications secure in accordance with our obligations under applicable laws and professional standards, you recognize and accept that we have no control over the unauthorized interception of these communications once they have been posted on the portal and consent to our use of these electronic devices during this engagement. Further, you acknowledge and consent to the maintenance of your confidential client data on the portal maintained and supported by the parties above.

Client Agreement to Creation of Client Portal:

Client Name(s):

Client Id#: _____

Signature

Date

Client Name (please print)

Signature

Date

Client Name (please print)

In order to create your Client Portal, we need you to identify the e-mail address(es) to which you would like your portal notifications and access assigned. Woolston Consulting LLC does not provide your information to third parties. All email addresses you provide must belong to you.

Email: _____

Name: _____

Additional Email: _____

Name: _____

Additional Email: _____

Name: _____

Additional Email: _____

Name: _____